



# Quick Start: Microsoft Flow

# REDLEVELGROUP.COM

# Congratulations! You're ready to automate some of your manual processes.

Automation of manual or in-efficient processes has a measurable return on investments. But how do you get started?

Don't worry! Implementing new technology and processes can seem like a daunting challenge. We often hear said as "We don't know what we don't know" or "We didn't know that tool would be a good fit for that business problem".



#### **DETROIT**

40200 Grand River Ave. Suite 200 Novi, MI 48375

248.412.8200

# **GRAND RAPIDS**

15 Ionia Ave. SW Suite 270 Grand Rapids, MI 49503

616-776-1600

The Quick Start: Microsoft Flow offers foundational knowledge of the tool, and how it can be used with different data and contexts outside of SharePoint. This day and a half workshop is designed for power-users to learn and quickly apply skills to automate a business problem. The engagement consists of the following three pillars:

#### » Understand

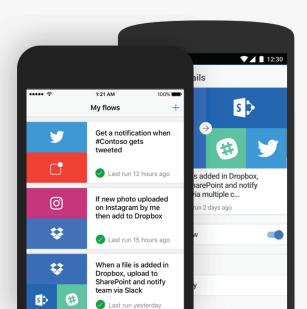
Learn core features and use-cases of Microsoft Flow. This is like teaching an artist about the brushes and the canvas's they will paint on.

#### » Design

Dive into a current business situation that your organization is facing. Design an approach for how Microsoft Flow can be used to streamline or automate the situation.

#### » Build

During the last session you will work with your consultant to build the solution to your organization's situation.





# I'm ready to Quick Start Automation, but...

### What will we gain?

- » A fully functioning flow based on your organization's business processes
- » An understanding of how a Microsoft Flow is triggered
- » Knowledge on how to work with actions, expressions, logic and conditions
- » The ability to setup automated approvals
- » An understanding of how to connect with different data sets
- » The ability to administer Flows
- » Best Practices for building low-maintenance Flows
- » How to use the Flow Mobile Application

#### How will it work?

- 1. Pre-engagement survey to understand your business priorities
- 2. In-Person Day-and-a-Half Workshop
- 3. A complete Flow based on your automation needs

## Where do I start?

Contact your Red Level Account Manager or reach out to us by phone - 248.412.8200 or by email - info@redlevelgroup.com

