



## Quick Start: SharePoint Automation

Web based forms and approvals have been a hallmark of SharePoint implementation and process automation for years. With InfoPath seeing its life come to an end and the rise of the Office 365 cloud platform, a new set of tools are available to modernize your SharePoint-based forms and solutions. But where do you start?

The **Quick Start: Microsoft SharePoint Automation** puts you in the driver's seat to workplace automation. In this series of four half-day workshops you'll learn how to replace your InfoPath and SharePoint Designer solutions with Microsoft Modern SharePoint list, PowerApps and Flow. In addition to learning, you be mentored through creating a solution with your own data using the tools within your Office 365 environment.

### Understand

Learn how to create SharePoint data structure with modern lists, customize out-of-the-box forms with Microsoft PowerApps, and trigger an approval with Microsoft Flow.

### Design

Analyze your current approval processes and design a process that will be developed with a custom SharePoint form, and approval workflow.

### Build

Develop a live solution with a custom form and correlating approval workflow following the best practices and industry insights provided by your trainer.



## I'm ready to Quick Start SharePoint Automation, but...

### What will we gain?

- An understanding of how to replace InfoPath and SharePoint designer-based solution with PowerApps and Flow
- Best practices for designing PowerApps forms, and Flow approvals.
- Professional help in designing and developing a live solution with the Office 365 platform
- A SharePoint workflow solution for one of your organizations pressing problems
- Post workshop support

### How will it work?

Half-Day Workshops 1 & 2: Learn best practices on setting up custom SharePoint Form and Approval Flow

Half-Day Workshops 3 & 4: Design and Build Custom SharePoint Form and Approval Flow in your environment

Post workshop support for any issues that may arise

### Investment\*

**\$4,000**

*\*Price is fixed fee and includes all professional services and travel expenses (if within 60 miles of Red Level's corporate office in Novi, MI otherwise travel expenses would be additional).*

### Where do I start?

Contact your Red Level Account Manager or reach out to us:

 (248) 412-8200

 [info@redlevelgroup.com](mailto:info@redlevelgroup.com)